



力寶證券有限公司 / 力寶期貨有限公司
Lippo Securities Limited / Lippo Futures Limited

客戶資料更新表格 Client Information Update Form

本公司會根據表格載有的資料更新客戶記錄，閣下只須填寫要更新之項目(請劃去不適用之項目)。The information provided by the customer in this form will be used to update the Company's customer records. You only need to complete information field(s) where update(s) is/are necessary (please cross out any inappropriate items).

個人資料 Personal Information					
客戶姓名 Client Name				賬戶號碼 Account No.	
銀行戶口資料 Bank Account Details		銀行戶口名稱 Bank A/C Name			
銀行名稱 Bank Name			銀行戶口號碼 Bank A/C No.		
-----次要銀行戶口 Secondary Bank Account-----					
銀行戶口資料 Bank Account Details		銀行戶口名稱 Bank A/C Name			
銀行名稱 Bank Name			銀行戶口號碼 Bank A/C No.		
手提電話 Mobile No.		住宅電話 Home Tel. No.		電郵地址 Email Address	
居住地址 Residential Address	如需更新住址，請提供最近三個月之住址證明。(如銀行月結單/水電費單/電話費單) For update of residential address, please provide the address proof (e.g. Bank statement/utility bill/telephone bill) within the latest 3 months. (郵政信箱不能作為居住地址。PO Box is not accepted as residential address)				
通訊地址 Correspondence Address					

受僱資料 Employment Details					
<input type="checkbox"/> 受僱 Employed <input type="checkbox"/> 無業 Unemployed <input type="checkbox"/> 自僱 Self-employed <input type="checkbox"/> 退休 Retired <input type="checkbox"/> 主婦 Housewife <input type="checkbox"/> 學生 Student					
僱主名稱 Employer Name					
職位 Position			業務性質 Business Nature		
辦事處地址 Office Address				電話 Telephone No.	
如客戶是香港證監會註冊持牌法團代表、註冊機構的主管人員、受僱於香港證監會註冊之持牌法團或註冊機構，請提供僱主的同意書。If you are a Representative of Licensed Corporation, Executive Officer of Registered Institution under Hong Kong SFC, employed with Licensed Corporation or Registered Institution under Hong Kong SFC, please provide a consent letter from your employer.					

財政狀況、投資概況及稅務責任 Financial Status, Investment Profile and Tax Obligations					
估計資產淨值 Estimated Net Worth			估計年收入 Estimated Annual Income		
投資目的 Investment Objectives	<input type="checkbox"/> 證券戶口 For securities account		<input type="checkbox"/> 長線 Long Term <input type="checkbox"/> 短線 Short Term <input type="checkbox"/> 中線 Medium <input type="checkbox"/> 股息回報 Dividend Yield		
	<input type="checkbox"/> 所有投資戶口 For all accounts		<input type="checkbox"/> 資本增值 Capital Gain <input type="checkbox"/> 對沖 Hedging <input type="checkbox"/> 投機 Speculation		
必須列出所有擁有公民身份的國家 Country(ies) of Citizenship (must list all)					
<input type="checkbox"/> 中國 China (PRC) <input type="checkbox"/> 美國 USA <input type="checkbox"/> 其他 Other: _____					
Country/Region of Legal Residence 擁有合法居民身份的國家/地區					
<input type="checkbox"/> 香港 HKSAR <input type="checkbox"/> 其他 Other: _____					

客戶簽署 Client's Signature (必須與本公司之紀錄相同 must be the same as our record)

日期 Date (日 day / 月 month / 年 year)

For Company use only						
		Date / Time	SV By	Reviewed By	Input By	Checked By
<input type="checkbox"/> Original / Fax <input type="checkbox"/> Telephone (Confirmed by A/E: _____)						